

# Cabo Verde Fast Ferry

Speed Comfort Dependability



## BUSINESS PLAN FEASIBILITY STUDY REFERENCES

1. Datamar Maritime Transport Study (Oct 2007)
2. Cape Verde Tourism Report, (INE 2007)
3. CV Investments Approved Projects
4. Projections of A.S.A. (# of airports & passenger estimate)
5. Cargo Pricing Strategy (April 2008 tariff by STM, Armas and Polar companies)
6. Passenger Pricing Strategy (July 2006 Portaria rates)
7. Business Magazines, Newspaper articles, etc.

## COMPETITIVE ADVANTAGE

- FLEET:** New Vessels designed for waters of Cape Verde
- SPEED:** 20 and 35 knots/hour (3 hours Brava/Praia)
- COMFORT:** Lounge / AC / VIP Seating /Snack Bar
- DEPENDABILITY:** 2 and 4 engine vessels, Scheduled Routes
- EFFICIENT:** Low Fuel Consumption/Low Overhead
- SAFETY:** Global Maritime Distress and Safety System
- CLASSIFICATIONS:** Bureau Veritas, HSC Code 2000, Craft - Cat A, Unrestricted
- CAPACITY:** 158 passengers, 3 trucks and 16 pick-up and vans



Câmara Municipal  
de São Filipe



Câmara Municipal  
de Santa Catarina do Fogo



Câmara Municipal  
dos Mosteiros



Câmara Municipal  
da Brava

PUBLIC OFFERING

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SOLID INVESTMENT WITH  
SOLIDARITY IMPACT



# PARTICIPATE IN THE TRANSFORMATION OF BRAVA AND THE REPUBLIC OF CABO VERDE

## BUY CVFF BOND TODAY!

### Contact

Stock Exchange of Cabo Verde <http://www.bvc.cv>  
Cabo Verde Fast Ferry <http://www.cvfastferry.com>

### Company

Cabo Verde Fast Ferry, S.A. is a Private Public Partnership with headquarters in Chã de Areia, Praia and registered with the Department of Corporations in Praia, n.º 2792. CV Fast Ferry is a revenue generating company that will provide all aspects of maritime transport connections around the islands of Cabo Verde and committed to play a catalytic role in the economic transformation of Brava and the Republic of Cabo Verde. CV Fast Ferry proposes to launch operations with 2 new purpose built and fuel-efficient built ferries at 45 meters in length equipped with all the necessary amenities and security for passenger's comfort and safety. The Roll-on Roll-off vessels will transport 50 tons of cargo and 158 passengers. Approximately, 400,000 passengers and 283,000 tons of cargo circulated the islands in 2007. CV Fast Ferry is projected to transport 62,000 tons of commercial cargo and 185,000 passengers in year one of operations.

### What is a Bond Certificate?

Bonds are certificate of debt issued by a government or corporation in order to raise money to purchase assets. The bondholder receives the right to annual or semi-annual interest dividends and full reimbursement of its investment value by a pre-determined maturity date. A corporate bond is a safer investment than common stock in the same company.

### Is it safe to invest in CV Fast Ferry?

As incredible as it may sound, investment in CV Fast Ferry is practically considered risk free. Cabo Verde Fast Ferry, S.A. is a Private Public Partnership (PPP) designed to provide permanent maritime cargo and passenger transportation solutions for the islands of Cape Verde. The company is owned and operated by successful private entrepreneurs, municipalities of Fogo and Brava and fully supported by the government of Cape Verde. In October of 2008, the government of Cape Verde approved 100 mil contos or approximately 1 million Euros for CV Fast Ferry to secure connections between Praia, Fogo and Brava.



### Bond Price and How to Acquire

Each CVFF Bond costs 1,000 ECV (one thousand escudos or approximately 9 Euros). Subscription to purchase CVFF Bond will be accepted with minimum order of 1 certificate and no maximum quantity required.

### Conditions of Public Offering

CVFF Bond investment offering is available by subscription to the General Public (individuals, groups, institutions, nationals or foreign entities) through the Stock Exchange of Cape Verde.

### Period of Subscription

The period for purchase requisitions of this Public Offering starts at 8h00 on May 20, 2009 and ends at 17h00 on July 17, 2009.

### Acceptable Transactions

Request to purchase CVFF Bond can be exercised through an approved financial institution and its agencies. Interested parties must have a funded bank account in Cape Verde and submit his or her request through the following banks:

- Banco Comercial do Atlântico SARL
- Banco Interatlântico, SA
- Caixa Económica de Cabo Verde SA
- Banco Cabo-verdiano de Negócios, SA
- Banco Africano de Investimentos Cabo Verde, SA

### Clearing Date

Requisitions to purchase CVFF Bond will be cleared by the Stock Exchange of Cape Verde on a first-come, first-serve basis on July 21, 2009.



*Cabo Verde*  
**Fast Ferry**  
*Speed Comfort Dependability*